### **MONEY TALKS**



- MAJOR MARKET EVENTS IN THE MONTH OF JULY 2023
- MAJOR EVENTS TO BE WATCH OUT FOR THE MONTH OF AUG
- MAJOR CONTENTS PRODUCED MONEYTALKS
- BOX BY PENTAD (MUTUAL FUND APP)
- PEN BY PENTAD (TRADING APP)
- FREE WORKSHOP SESSION DETAILS

MONEY TALKS AIM TO CREATE A FINANCIALLY FREE, PEACEFUL AND PURPOSEFUL INVESTOR COMMUNITY





# MONEY TALKS MONTHLY



### MARKET SUMMARY AND MAJOR EVENTS IN THE MONTH OF JULY 2023



Since April 2023, markets have rallied more than 8% year-to-date (YTD) helped by stable macroeconomic outlook and benign crude oil prices. Indices have made and all time high and not showing any fatigue yet. This rally to all time high is fuelled by positive foreign inflows. July is the fifth consecutive month of positive FII inflows into Indian equity market.

The Q4 earnings have also been encouraging indicating continued demand traction. The small and midcap indices have outperformed the larger benchmarks during the current quarter, lending strength to the trend of narrowing valuation differential.

When the market is driven by momentum, several stocks that aren't fundamentally very strong also tend to rise. This situation isn't specific to the month of July alone. Hence, investors must be cautious while investing and do the required analysis before making investment calls.

# MONEY TALKS MONTHLY



### MARKET SUMMARY AND MAJOR EVENTS IN THE MONTH OF JULY 2023



#### Nifty - Summary (July 2023)



## MONTHLY MONTHLY



### MARKET SUMMARY AND MAJOR EVENTS IN THE MONTH OF JULY 2023 (CONT'D)



- Sensex, Nifty scale new lifetime highs on FII buying, better Q1 results.
- June GST revenues up 12%, cross Rs 1.6 lakh crore for fourth time.
- RBI said 76% of Rs 2,000 notes returned to banks.
- MOU's signed between RBI and Central Bank of UAE for use of local currency for cross border transactions.
- Credit grows by 16.22% YoY and bank deposits 12.96%: RBI data.
- Credit card spend crosses Rs 1.4 trillion-mark in May for the first time: RBI data.
- Need to grow at 7.6% to be a developed nation by 2047, says RBI.
- India's renewable energy sector likely to add 45 GW by 2025: Report.
- India must prepare for an imported gas-based regime: PNGRB Chairman.
- Hiring in India up 12% Y-o-Y during January-May: Quess Corp's data.
- India coal production rises 8.4% to 223 million tonne in April-June.
- India air passenger traffic rises nearly 19 pc in June.
- FPIs continue to bet on Indian equities; infuse Rs 30,600 cr in first fortnight of July.
- Delhi records highest single-day rainfall for July since 1982: IMD.
- US to Purchase 6 Million More Barrels of Oil for Emergency Reserve.
- US inflation hits two-year low; declines sharply to 3% in June.
- India to become 2nd largest economy by 2075: Goldman Sachs.
- Foxconn says committed to India, to apply for govt incentives separately.

## MONTHLY MONTHLY



### MAJOR EVENTS TO WATCH OUT FOR THE MONTH AUG 2023



- Monthly auto sales for the month of July 2023, which is expected to show some uptick.
- Q1FY24 India Corporate earnings.
- AGM's of Indian corporates and key announcements there in.
- S&P Global India Manufacturing PMI (July).
- S&P Global US Manufacturing PMI (July).
- US ISM Manufacturing PMI (July).
- Bank of England Interest Rate Decision on 3rd August.
- ADP Nonfarm Employment Change (July).
- US CPI data on 10th August.
- China Industrial Production data on 14th August.
- Eurozone CPI (YoY) (July) on 18th August.

# MONEY TALKS MONTHLY



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# MONEY TALKS MONTHLY

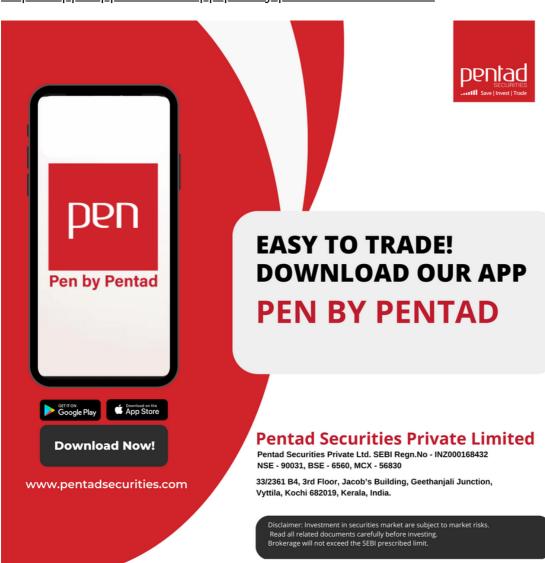


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# MONEY TALKS MONTHLY

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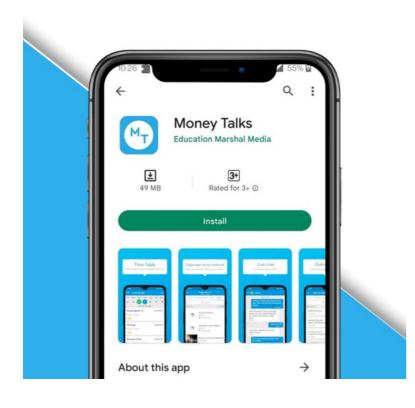
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# MONEY TALKS MONTHLY

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http://on-app.in/app/home?orgCode-agwss





#### App Store

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Click above and Download "My Institute" App and enter org code. Code is agwss







## MONEY TALKS MONTHLY



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### MONEY TALKS

**MONTHLY** 



### WATCH OUT FOR OUR MAJOR VIDEOS FOR THE MONTH OF JULY 2023





NRIs ആയിട്ടുള്ള സ്ത്രീകൾ ചെയ്യുന്ന ഇൻവെസ്റ്റ്മെന്റ് തെറ്റുകൾ | Empowering Women NRIs

Are you a woman NRI (Non-Resident Indian) looking to invest wisely? This video is a must-watch for you! We understand that navigating the world of investments can be daunting, especially when living abroad. In this informative and empowering video, we highlight common investment mistakes made by women NRIs and provide invaluable tips to help you make smarter financial decisions.

Click below to watch:





NRIs ബാങ്കിങ് പരമായി ചെയ്യുന്ന അബദ്ധങ്ങൾ എങ്ങനെ ഒഴിവാക്കാം | How to Avoid Banking Mistakes by NRIs

If you're an NRI looking to manage your finances more effectively, this video is a must-watch! We understand that navigating through the intricacies of international banking can be challenging, but fear not – we've got you covered.

Click below to watch:



## MONEY TALKS MONTHLY







NRI സ്റ്റാറ്റസിലേക്ക് മാറുമ്പോൾനിങ്ങളുടെ ഇൻവെസ്റ്റ്മെന്റിന് എന്തെല്ലാം മാറ്റങ്ങൾ വരുത്തേണ്ടതുണ്ട്

Are you transitioning to NRI (Non-Resident Indian) status and wondering how it affects your financial portfolio? In this informative video, we explore the key changes you need to consider when switching to NRI status, particularly in relation to investments, loans, and provident funds (PF).

Click below to watch:



ഫുൾ ടൈം ട്രേഡറും, പാർട്ട് ടൈം ട്രേഡറും എങ്ങനെ ട്രേഡിങ്ങിനെ കാണണം, എങ്ങനെ ട്രേഡ് ചെയ്യണം?

Welcome to our exclusive interview with Kenz ES, the Founder of Milliondots. Join us as we delve into the fascinating world of trading and gain valuable insights from a seasoned full-time trader.

Click below to watch





### MONEY TALKS

**MONTHLY** 







സ്റ്റോക്ക് മാർക്കറ്റിൽ ട്രെയ്ഡ് ചെയ്യുന്ന ഓരോ ട്രെയ്ഡേഴ്സും ഫോളോ ചെയ്യേണ്ട Risk Management System

Discover the key principles of a robust Risk Management System that is crucial for every trader venturing into the dynamic world of stock market investments. In this enlightening video, we unravel the best practices and strategies to mitigate risks and optimize your trading outcomes. Click below to watch:



സ്റ്റോക്ക് മാർക്കറ്റ് മുകളിലേക്കോ? താഴേക്കോ? മൂവ്മെന്റ് എളുപ്പത്തിൽ കണ്ടുപിടിക്കാം

In this video, we will explore the current state of the stock market and teach you effective methods to determine whether it is experiencing an upward or downward trend.

Click below to watch





# MONEY TALKS MONTHLY





### FREE WORKSHOP SESSIONS DONE (JULY 2023)

22nd July - NRI- Why you should invest in India?

19th July - How SIP can help your financial life?

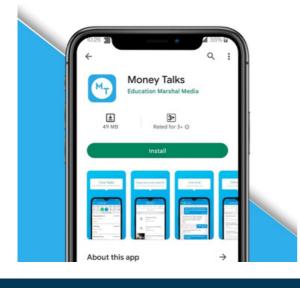
15th July - How to start your Intraday Trading?

8th July - NRI - How to budget my monthly Income?

5th July - Can you save 100rs daily? Tou can start SIP!

1st July - How to invest in stocks automatically through SIP?

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# MONEY TALKS MONTHLY





### UPCOMING FREE NRI WORKSHOP SESSIONS (AUG 2023)



Free Workshop Session on 5th Aug 2022

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# MONEY TALKS MONTHLY





### UPCOMING FREE #SIP4ALLWORKSHOP SESSIONS (AUG 2023)



Free Workshop Session on 2nd Aug 2022

**Topic: WHY DO YOU NEED SIP INVESTMENTS?** 

**REGISTER HERE:** 

https://forms.gle/EKvyRUhhe3B63on49



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