

MONEY TALKS

MONTHLY

NEWSLETTER (MAY 2023 - JUNE 2023)



- MAJOR MARKET EVENTS IN THE MONTH OF MAY 2023
- MAJOR EVENTS TO BE WATCH OUT FOR THE MONTH OF JUNE
- MAJOR CONTENTS PRODUCED - MONEYTALKS
- BOX BY PENTAD (MUTUAL FUND APP)
- PEN BY PENTAD (TRADING APP)
- FREE WORKSHOP SESSION DETAILS

MONEY TALKS AIM TO CREATE A FINANCIALLY FREE, PEACEFUL AND PURPOSEFUL INVESTOR COMMUNITY



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MARKET SUMMARY AND MAJOR EVENTS IN THE MONTH OF MAY 2023



Indian markets are witnessing continuous foreign money inflow owing to strong underlying fundamentals and macros. With 7.2% GDP growth in FY23, makes India the world's fastest growing economy among other major world economies. Month of May 2023 have seen net positive FII/ FPI inflow almost on all days. Indian equities have attracted net foreign inflow of more than Rs 37300 crores, making this the highest net inflow in last five months. Outlook for equities in near-term look positive on back of robust foreign inflow and it is expected that Nifty makes new high very soon. Nifty Banking index has registered a new all time high in the month of May. With inflation coming within RBI comfort zone, one can expect going forward our central bank to start cutting rates, a move if happens can further propel positivity in economic activities.

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MARKET SUMMARY AND MAJOR EVENTS IN THE MONTH OF MAY 2023



Nifty - Summary (May 2023)



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MARKET SUMMARY AND MAJOR EVENTS IN THE MONTH OF MAY 2023 (CONT'D)



- Fitch affirmed India's sovereign rating at 'BBB-', with stable outlook.
- India FY23 Fiscal Deficit at 6.4% of GDP, Meeting Govt Target
- India April Key Industries' Output Rises 3.5% Y/y.
- India WPI inflation eased to 34-month low of -0.92% in April.
- Growth momentum to hold amid easing inflation, says RBI annual report
- India's Inflation Seen Moderating This Financial Year: CEA.
- GST collection hits highest-ever monthly record in April, reaches Rs 1.87 lakh crore.
- Nomura estimates CPI inflation in India below 5% in FY24.
- GST E-invoice limit reduced from 10 Crs to 5 Crs. w.e.f. 1st August 2023.
- Rs 2,000 notes withdrawal part of currency management no big impact seen: RBI Governor
- Formal job creation hits 4-yr high in May, shows EPFO data.
- India a bright spot for global economy, says PM Modi during Sydney event.
- New Parliament building will be a witness to our journey towards a developed India says PM Modi
- India's recovery is strong and broad-based, well-placed to sustain growth rates of above 6% says Morgan Stanley.
- India's power demand soars to record high, exceeding previous peaks. Recorded high power demand on May 23, at a peak demand of 221.2 gigawatts (GW).
- India, the only country with potential to become a semiconductor hub says Minister Ashwini Vaishnaw.
- Congress emerged victorious in Karnataka state assembly polls.
- Most passenger vehicle makers in India reported double digit growth in April.
- India's daily domestic air traffic reached an all-time high at 4.56 lakh.

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MARKET SUMMARY AND MAJOR EVENTS IN THE MONTH OF MAY 2023 (CONT'D)



- Road construction to witness 16-21% growth in FY24 ahead of general election says ICRA.
- Start up funding hits 9-yr low in April; outlook remains grim.
- India's oil imports from OPEC hits all-time low at 46% as Russia oil buying surges.
- WGC says global gold demand down 13% on year at 1,081 tn in Jan-Mar. India's Jan-Mar gold demand down 17% on record high prices.
- US FED hiked rates by 25bps in its May month monetary review. Signalled rate hike pause soon.
- CSK emerged as champions of IPL 2023 edition.

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MAJOR EVENTS TO WATCH OUT FOR THE MONTH JUNE 2023



- Monthly auto sales for the month of May 2023.
- RBI Monetary policy on 8th June.
- US Nonfarm payroll and unemployment data on 2nd June.
- India services and composite PMI on June 5th.
- US, UK services PMI on 5th.
- US, German CPI data on 13th June.
- China Industrial production on 14th June.
- UK CPI data on 21st June.
- UK BOE Interest rate decision on 22nd June.

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Read all related documents carefully before investing.
Brokerage will not exceed the SEBI prescribed limit.

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MONEY TALKS APP - FOR COURSES AND CONSULTATIONS

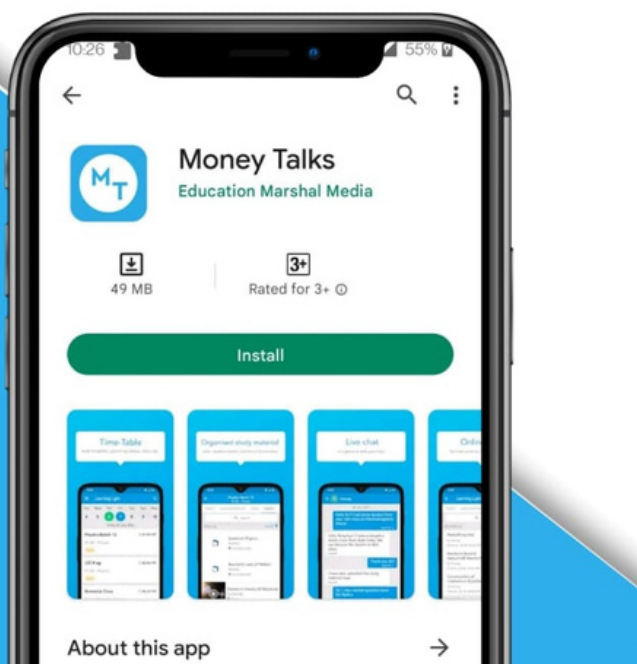
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- How to become Debt Free?

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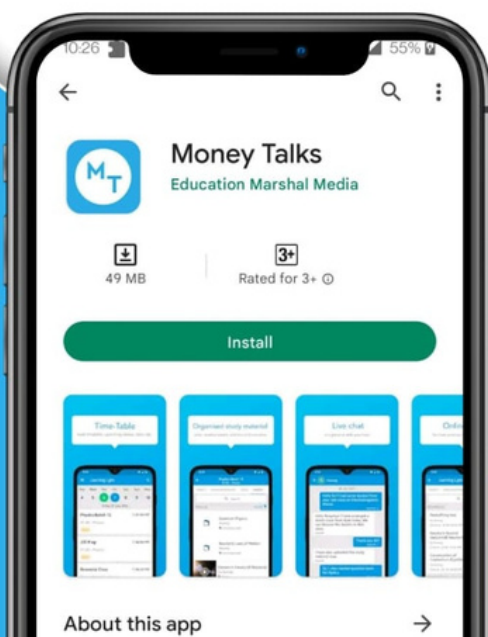


App Store

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WATCH OUT FOR OUR MAJOR VIDEOS FOR THE MONTH OF MAY 2023



നമ്മുടെ വരുമാനം Automatic ആയി സേവ് ചെയ്യാൻ SIP | Autopay SIP Investment

In this enlightening video, we dive deep into the world of Systematic Investment Plans (SIP) and uncover their significance in the realm of personal finance. Whether you're a seasoned investor or just starting your financial journey, understanding SIP and its benefits can pave the way to a more secure future.

Click below to watch :



സ്റ്റോക്ക് മാർക്കറ്റിൽ നേരിട്ട ഇൻവെസ്റ്റ് ചെയ്യുമ്പോൾ പ്രധാനമായും ചെയ്ത് ചെയ്യേണ്ട കാര്യങ്ങൾ

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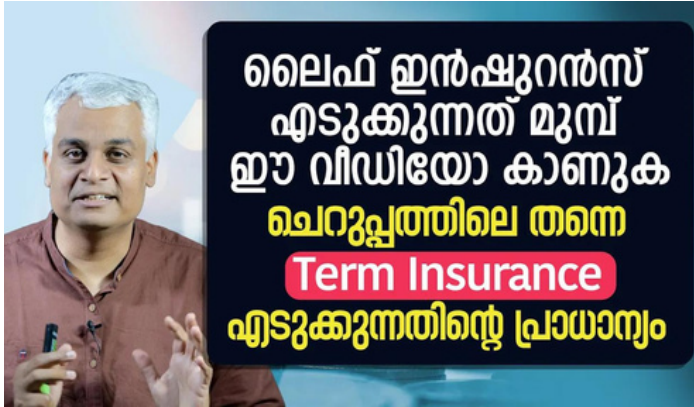


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ചെറുപ്പത്തിലേ തന്നെ Term Insurance എടുക്കുന്നതിന്റെ പ്രാധാന്യം - Benefits of Buying Term Insurance

Are you wondering why it's important to consider getting term life insurance at a young age? In this video, we'll discuss the benefits of purchasing term insurance early in life and why it can be a smart financial decision.

Click below to watch :



മുച്ചൽ ഫണ്ടിൽ SIP ആയി ഇൻവെസ്റ്റ് ചെയ്യുന്നത് ആണോ? ഒറ്റ തവണ ഇൻവെസ്റ്റ് ചെയ്യുന്നത് ആണോ നല്ലത്

In this video, we'll explore the pros and cons of investing in mutual funds through an SIP vs. investing a lump sum, so that you can make an informed decision based on your individual financial goals and circumstances

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FREE WORKSHOP SESSIONS DONE (MAY 2023)

FREE ONLINE WORKSHOP

**20th May 2023
Saturday
11 am - 12 pm
(Indian Time)**

Register Here

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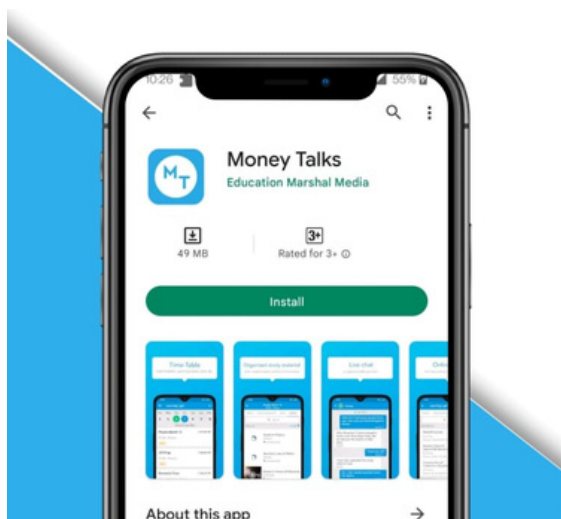
DO'S AND DON'TS IN STOCK MARKET

NIKHIL GOPALAKRISHNAN

+91 95673 37788 | www.talkswithmoney.com | nikhil@talkswithmoney.com

Free Workshop Session done on **20 May 2023**

Topic : DO'S AND DON'TS IN STOCK MARKET



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Free Workshop Session on **3rd June 2022**

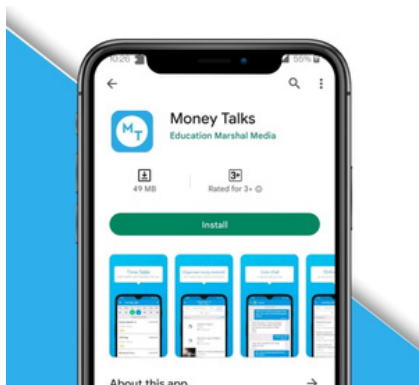
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UPCOMING FREE WORKSHOP SESSIONS (JUNE 2023)

FREE ONLINE WORKSHOP

**NRI - RETIREMENT
IN 10 YEARS**

10th JUNE 2023
SATURDAY
11 AM TO 12 PM
(UAE TIME)

NIKHIL GOPALAKRISHNAN

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Free Workshop Session on **10th June 2022**

Topic : NRI - RETIREMENT IN 10 YEARS

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